



Application for Industrial Facilities Tax Exemption Certificate

Issued under authority of Public Act 198 of 1974, as amended. Filing is mandatory.

INSTRUCTIONS: File the original and two copies of this form and the required attachments (three complete sets) with the clerk of the local government unit. The State Tax Commission (STC) requires two complete sets (one original and one copy). One copy is retained by the clerk. If you have any questions regarding the completion of this form or would like to request an informational packet, call (517) 373-2408.

To be completed by Clerk of Local Government Unit	
Signature of Clerk	▶ Date received by Local Unit
STC Use Only	
▶ Application Number	▶ Date Received by STC

APPLICANT INFORMATION

All boxes must be completed.

▶ 1a. Company Name (Applicant must be the occupant/operator of the facility) Otto Bock Polyurethane Technologies, Inc.,	▶ 1b. Standard Industrial Classification (SIC) Code - Sec. 2(10) (4 or 6 Digit Code) 326150	
▶ 1c. Facility Address (City, State, ZIP Code) (real and/or personal property location) 2923 Technology Drive, Rochester Hills, MI 48309	▶ 1d. City/Township/Village (indicate which) City of Rochester Hills	▶ 1e. County Oakland
▶ 2. Type of Approval Requested <input checked="" type="checkbox"/> New (Sec. 2(4)) Transfer (1 copy only) <input type="checkbox"/> Speculative Building (Sec. 3(8)) <input type="checkbox"/> Rehabilitation (Sec. 3(1)) <input type="checkbox"/> Research and Development (Sec. 2(9))	▶ 3a. School District where facility is located Avondale School District	▶ 3b. School Code 63070
4. Amount of years requested for exemption (1-12 Years) Six (6)		

5. Per section 5, the application shall contain or be accompanied by a general description of the facility and a general description of the proposed use of the facility, the general nature and extent of the restoration, replacement, or construction to be undertaken, a descriptive list of the equipment that will be part of the facility. Attach additional page(s) if more room is needed.

Attachment Number 1

6a. Cost of land and building improvements (excluding cost of land)	▶ _____
* Attach list of improvements and associated costs. * Also attach a copy of building permit if project has already begun.	Real Property Costs
6b. Cost of machinery, equipment, furniture and fixtures	▶ 2,950,000
* Attach itemized listing with month, day and year of beginning of installation, plus total	Personal Property Costs
6c. Total Project Costs	▶ 2,950,000
* Round Costs to Nearest Dollar	Total of Real & Personal Costs

7. Indicate the time schedule for start and finish of construction and equipment installation. Projects must be completed within a two year period of the effective date of the certificate unless otherwise approved by the STC.

	<u>Begin Date (M/D/Y)</u>	<u>End Date (M/D/Y)</u>		
Real Property Improvements ▶	_____	_____	▶ <input type="checkbox"/> Owned	<input type="checkbox"/> Leased
Personal Property Improvements ▶	12/01/2013	03/01/2014	▶ <input checked="" type="checkbox"/> Owned	<input type="checkbox"/> Leased

▶ 8. Are State Education Taxes reduced or abated by the Michigan Economic Development Corporation (MEDC)? If yes, applicant must attach a signed MEDC Letter of Commitment to receive this exemption. Yes No

▶ 9. No. of existing jobs at this facility that will be retained as a result of this project. Forty Two (42) ▶ 10. No. of new jobs at this facility expected to create within 2 years of completion. Seventeen (17)

11. Rehabilitation applications only: Complete a, b and c of this section. You must attach the assessor's statement of SEV for the entire plant rehabilitation district and obsolescence statement for property. The Taxable Value (TV) data below must be as of December 31 of the year prior to the rehabilitation.

a. TV of Real Property (excluding land)	_____
b. TV of Personal Property (excluding inventory)	_____
c. Total TV	_____

▶ 12a. Check the type of District the facility is located in:
 Industrial Development District Plant Rehabilitation District

▶ 12b. Date district was established by local government unit (contact local unit)
09/06/2006 ▶ 12c. Is this application for a speculative building (Sec. 3(8))?
 Yes No

APPLICANT CERTIFICATION - complete all boxes.

The undersigned, authorized officer of the company making this application certifies that, to the best of his/her knowledge, no information contained herein or in the attachments hereto is false in any way and that all are truly descriptive of the industrial property for which this application is being submitted.

It is further certified that the undersigned is familiar with the provisions of P.A. 198 of 1974, as amended, being Sections 207.551 to 207.572, inclusive, of the Michigan Compiled Laws; and to the best of his/her knowledge and belief, (s)he has complied or will be able to comply with all of the requirements thereof which are prerequisite to the approval of the application by the local unit of government and the issuance of an Industrial Facilities Exemption Certificate by the State Tax Commission.

13a. Preparer Name <i>Tracy Haase</i>	13b. Telephone Number <i>(248) 243-3116</i>	13c. Fax Number <i>(248) 243-3101</i>	13d. E-mail Address <i>Tracy.Haase@ottobock.com</i>
14a. Name of Contact Person <i>Tracy Haase</i>	14b. Telephone Number <i>(248) 243-3116</i>	14c. Fax Number <i>(248) 243-3101</i>	14d. E-mail Address <i>Tracy.Haase@ottobock.com</i>
▶ 15a. Name of Company Officer (No Authorized Agents) <i>Nancy Feeney</i>			
15b. Signature of Company Officer (No Authorized Agents) <i>[Signature]</i>		15c. Fax Number <i>(412) 490-9555</i>	15d. Date <i>September 6, 2013</i>
▶ 15e. Mailing Address (Street, City, State, ZIP Code) <i>3 Penn Center W, Ste 406, Pittsburgh, PA 15276</i>		15f. Telephone Number <i>(412) 490-9000</i>	15g. E-mail Address <i>Nancy.Feeney@ottobock.com</i>

LOCAL GOVERNMENT ACTION & CERTIFICATION - complete all boxes.

This section must be completed by the clerk of the local governing unit before submitting application to the State Tax Commission. Check items on file at the Local Unit and those included with the submittal.

▶ 16. Action taken by local government unit <input type="checkbox"/> Abatement Approved for _____ Yrs Real (1-12), _____ Yrs Pers (1-12) After Completion <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Denied (Include Resolution Denying)	16b. The State Tax Commission Requires the following documents be filed for an administratively complete application: Check or Indicate N/A if Not Applicable 1. Original Application plus attachments, and one complete copy 2. Resolution establishing district 3. Resolution approving/denying application. 4. Letter of Agreement (Signed by local unit and applicant) 5. Affidavit of Fees (Signed by local unit and applicant) 6. Building Permit for real improvements if project has already begun 7. Equipment List with dates of beginning of installation 8. Form 3222 (if applicable) 9. Speculative building resolution and affidavits (if applicable)
16a. Documents Required to be on file with the Local Unit Check or Indicate N/A if Not Applicable 1. Notice to the public prior to hearing establishing a district. 2. Notice to taxing authorities of opportunity for a hearing. 3. List of taxing authorities notified for district and application action. 4. Lease Agreement showing applicants tax liability.	
16c. LUCI Code	16d. School Code
17. Name of Local Government Body	▶ 18. Date of Resolution Approving/Denying this Application

Attached hereto is an original and one copy of the application and all documents listed in 16b. I also certify that all documents listed in 16a are on file at the local unit for inspection at any time.

19a. Signature of Clerk	19b. Name of Clerk	19c. E-mail Address
19d. Clerk's Mailing Address (Street, City, State, ZIP Code)		
19e. Telephone Number	19f. Fax Number	

State Tax Commission Rule Number 57: Complete applications approved by the local unit and received by the State Tax Commission by October 31 each year will be acted upon by December 31. Applications received after October 31 may be acted upon in the following year.

Local Unit: Mail one original and one copy of the completed application and all required attachments to:

State Tax Commission
Michigan Department of Treasury
P.O. Box 30471
Lansing, MI 48909-7971

(For guaranteed receipt by the STC, it is recommended that applications are sent by certified mail.)

STC USE ONLY				
▶ LUCI Code	▶ Begin Date Real	▶ Begin Date Personal	▶ End Date Real	▶ End Date Personal

Otto Bock Polyurethane Technologies, Inc

Application for Industrial Facilities Exemption Certificate

Section 5

Otto Bock's 60 years of polyurethane experience has helped lead the Rochester Hills facility's growth for the future. After only 2 ½ years since the new facility was started, an additional \$3 million in new equipment is needed to meet growing customer demand including market areas outside of automotive.

Brief History

- 100% of company is owned by Professor Näder of Duderstadt, Germany
- Global Group Sales in 2012 ≈ \$1.0 Billion
- Employees worldwide in 2012 ≈ 5,000
- Founded in 1919 as an Orthopedic Company in Berlin
- Otto Bock USA established in 1958
- Invented Integral Skin Polyurethane Foam Steering Wheels the '60's
- Factory built in China in 2005 for Production of Polyurethane Foam
- Rochester Hills Manufacturing Facility opened January 2010

Personal Property Detail – Six additional pieces of equipment are needed for the balance of 2013 and the first half of 2014. During the remainder of 2013, \$200,000 in new equipment is planned and for 2014 \$2,750,000. A total of 17 new employees will be needed to staff these new machines. The details of the investments are listed in Section 6.

Otto Bock Polyurethane Technologies Inc.
2923 Technology Drive, Rochester Hills
Question 6b - Personal Property Listing

Description	Beginning Date of Installation	End Date of Installation	2013 Projected Costs	2014 Projected Costs
Additional Chiller to support production	December 1, 2013	December 30, 2013	\$40,000.00	
4000 Gallon Blending Station	November 1, 2013	December 1, 2013	\$160,000.00	
Metering Machine for DCM Business	April, 1 2014	May 15, 2014		\$800,000.00
Nano Prototype Metering Machine	May 1, 2014	July 1, 2014		\$100,000.00
Turntable #5 -Low Pressure Unit	May 1, 2014	May 30, 2014		\$1,400,000.00
Saniseal Production Line	February 1,2014	March 1, 2014		\$450,000.00
Total			\$200,000.00	\$2,750,000.00