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RFP-RH-14-010 HVAC Preventive Maintenance & On-Call Repair 304 vendors solicited via MITN	K & S Ventures Inc 2767 Grant Ave Rochester Hills MI 48309 Randy Blomberg 248.299.4212			R.W. Mead & Sons, Inc. 33795 Riviera Fraser, MI 48026 John Mora 586.296.3650				ATI Group 3419 Pierson Place Flushing, MI 48433 Michelle Landon 800.637.4822										
Hourly Rates - First Year:		Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri			
	Classif.	7am-5pm	After 6pm	Saturday	Sunday			7am-5pm	After 6pm	Saturday	Sunday	Holiday	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday
	JourneymanHVAC	\$70.00	\$100.00	\$100.00	\$125.00	\$125.00	HVAC Mechanic	\$75.00	\$106.00	\$106.00	\$144.00	\$144.00	Journeyman	\$97.00	\$131.00	\$131.00	\$131.00	\$170.00
	BMS Specialist	\$100.00	\$145.00	\$145.00	\$175.00	\$175.00	HVAC Apprentice	\$70.00	\$99.00	\$99.00	\$134.00	\$134.00						
	List exceptions to the	e above char	t: n/a				List exceptions to the	e above chart:	Building Ma	anagement	Specialist-	\$95/per hr	List exceptions to tl	ne above cha	rt: n/a			
Hourly Rates - Second Year:		Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri			
Trouny Nates - Second Teal.	Classif.		After 6pm	Saturdav	Sunday	Holiday	Classif			Saturday	Sunday	Holiday	Classif			Saturday	Sundav	Holiday
	JourneymanHVAC	\$70.00	\$100.00	\$100.00			HVAC Mechanic	\$76.00	\$108.00	\$108.00	\$146.00		Journeyman	•	\$135.00			\$175.00
	BMS Specialist		\$145.00				HVAC Apprentice	\$71.00	\$100.00		\$136.00		Journeyman	· ·			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
	List exceptions to the	e above char	t: n/a				List exceptions to the	e above chart:	Building M	anagement	Specialist-	\$96/per hr	List exceptions to the	ne above cha	rt: n/a			
Hourly Rates - Third Year:		Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri			
	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday		7am-5pm	After 6pm	Saturday	Sunday	Holiday
	JourneymanHVAC	\$75.00	\$110.00	\$110.00	\$140.00	\$140.00	HVAC Mechanic	\$77.00	\$109.00	\$109.00	\$148.00	\$148.00	Journeyman	\$103.00	\$139.00	\$139.00	\$139.00	\$180.00
	BMS Specialist	\$110.00	\$150.00	\$150.00	\$185.00	\$185.00	HVAC Apprentice	\$72.00	\$102.00	\$102.00	\$138.00	\$138.00						
	List exceptions to the	e above char	t: n/a				List exceptions to the	e above chart:	Building Ma	anagement	Specialist-	\$97/per hr	List exceptions to the	ne above cha	rt: n/a			
Hourly Rates - Fourth Year:		Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri			
,	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday
	JourneymanHVAC						HVAC Mechanic						Journeyman	\$106.00	\$143.00	\$143.00	\$143.00	\$186.00
	BMS Specialist						HVAC Apprentice			\$104.00								
	List exceptions to the	e above char	t: n/a				List exceptions to the	e above chart:	Building M	anagement	Specialist-	\$98/per hr	List exceptions to the	ne above cha	rt: n/O97			

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HVAC Preventive Maintenance & On-Call Repair	K & S Ventures Inc	R.W. Mead & Sons, Inc.	ATI Group
·	2767 Grant Ave	33795 Riviera	3419 Pierson Place
	Rochester Hills MI 48309	Fraser, MI 48026	Flushing, MI 48433
	Randy Blomberg	John Mora	Michelle Landon
304 vendors solicited via MITN	248.299.4212	586.296.3650	800.637.4822
304 Vendora Solicited Via Willia		300.290.3030	
Explain company's policy in charging overtime costs for services	Overtime is considered anytime before 7 a.m. or after 5 p.m. Monday through Friday, and all Saturdays, Sundays & Holidays.	Overtime services must be approved by customer before being charged	Overtime costs must have prior approval by customer. Service agreement customers receive service during standard time rates
How will the Owner be charged for materials?	City will have the option to purchase from K&S at wholesale cost	Customer will be notified with a cost of materials. Either verbally or with a written quote.	Cost plus 15%
If Mark-Up: Is mark-up % over wholesale cost?	plus a markup of 20%.		Yes
What is the mark-up %?	Yes, 20%		15%
OR			
If Discount: Is the discount % less list cost?	n/a	Yes	
What is the discount %?		15%	
Acknowledge the % will remain firm for entire contract:	Yes	Yes	Yes
Any other costs or charges that have not been addressed?	No	No	No
If yes, identify & explain how charged and included costs in order to be acceptable.			\$45 per day vehicle charge for time and material extras to the agreement
Will there be any subcontractors? If yes, list rates,etc:	No	Yes, Building Management Specialist may be used (rates above)	No
Was a sample service agreement included?	Yes	No	Yes
Was a resume of the company provided	Yes	No	Yes
Was Hold Harmless provided?	Yes	Yes	Yes
Can you meet City's insurance requirements.	Yes	Yes	Yes
Have you provided W-9?	Yes	Yes	Yes
Provide address of facility & distance (in miles) from City of RH:	2767 Grant Avenue, Rochester Hills 48309	33795 Riviera, Fraser, MI 48206	3419 Pierson Place, Flushing, MI 48433
How Many Miles?	1 mile	17 miles	52.5 miles
Additional Comments:	K & S installed & programmed the Johnson Controls building management system currently in RH City Hall and OCSO. Also was awarded/current HVAC Preventable Maintenance (PM) contract.		ATI Group service technician lives within 15 minutes

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HVAC Preventive Maintenance & On-Call Repair		entures Inc		d & Sons, Inc.	ATI Group				
		Grant Ave Hills MI 48309		5 Riviera		erson Place			
		Blomberg	·	MI 48026 n Mora	Flushing, MI 48433 Michelle Landon				
304 vendors solicited via MITN		99.4212		96.3650	800.637.4822				
2-Preventative Visits per year	Yearly Lump Sum	Vasilis Luman Sum			Yearly Lump Sum				
PM Contract for RH <u>City Hall</u> , 1000 Rochester Hills Dr	•	\$3,478.00	Yearly Lump Sum	\$2,400.00	1	\$8,100.00			
<u>=-,</u> ,	Tot your		1st year		1st year				
	2nd year	\$3,478.00	2nd year	\$2,432.00	2nd year	\$8,100.00			
	TOTAL 1st & 2nd years	\$6,956.00	TOTAL 1st & 2nd years	\$4,832.00	TOTAL 1st & 2nd years	\$16,200.00			
	3rd year	\$3,830.00	3rd year	\$2,464.00	3rd year	\$8,400.00			
	4th year	<u>\$3,830.00</u>	4th year	<u>\$2,496.00</u>	4th year	<u>\$8,400.00</u>			
	TOTAL 3rd & 4th years	\$7,660.00	TOTAL 3rd & 4th years	\$4,960.00	TOTAL 3rd & 4th years	\$16,800.00			
2-Preventative Visits per year	Yearly Lump Sum		Yearly Lump Sum		Yearly Lump Sum	ı			
PM Contract for Fire Station # 1, 1111 Horizon Court	1st year	\$1,496.00	1st year	\$1,200.00	1st year	\$3,000.00			
	2nd year	<u>\$1,496.00</u>	2nd year	<u>\$1,216.00</u>	2nd year	<u>\$3,000.00</u>			
	TOTAL 1st & 2nd years	\$2,992.00	TOTAL 1st & 2nd years	\$2,416.00	TOTAL 1st & 2nd years	\$6,000.00			
	3rd year	\$1,646.00	3rd year	\$1,232.00	3rd year	\$3,100.00			
	4th year	<u>\$1,646.00</u>	4th year	<u>\$1,248.00</u>	4th year	<u>\$3,100.00</u>			
	TOTAL 3rd & 4th years	\$3,292.00	TOTAL 3rd & 4th years	\$2,480.00	TOTAL 3rd & 4th years	\$6,200.00			
2-Preventative Visits per year	Yearly Lump Sum		Yearly Lump Sum		Yearly Lump Sum	ı			
PM Contract for OCSO Substation, 750 Barclay Circle	1st year	\$1,984.00	1st year	\$1,500.00	1st year	\$2,700.00			
	2nd year	<u>\$1,984.00</u>	2nd year	<u>\$1,520.00</u>	2nd year	<u>\$2,700.00</u>			
	TOTAL 1st & 2nd years	\$3,968.00	TOTAL 1st & 2nd years	\$3,020.00	TOTAL 1st & 2nd years	\$5,400.00			
	3rd year	\$2,184.00	3rd year	\$1,540.00	3rd year	\$2,800.00			
	4th year	<u>\$2,184.00</u>	4th year	<u>\$1,560.00</u>	4th year	<u>\$2,800.00</u>			
	TOTAL 3rd & 4th years	\$4,368.00	TOTAL 3rd & 4th years	\$3,100.00	TOTAL 3rd & 4th years	\$5,600.00			
12-Preventative Visits per year	Yearly Lump Sum		Yearly Lump Sum		Yearly Lump Sum	ı			
PM Contract for DPS Garage , 511 East Auburn	1st year	\$4,844.00	1st year	\$3,000.00	1st year	\$6,600.00			
	2nd year	<u>\$4,844.00</u>	2nd year	<u>\$3,040.00</u>	2nd year	<u>\$6,600.00</u>			
	TOTAL 1st & 2nd years	\$9,688.00	TOTAL 1st & 2nd years	\$6,040.00	TOTAL 1st & 2nd years	\$13,200.00			
	3rd year	\$5,328.00	3rd year	\$3,080.00	3rd year	\$6,800.00			
	4th year	<u>\$5,328.00</u>	4th year	<u>\$3,120.00</u>	4th year	<u>\$6,800.00</u>			
	TOTAL 3rd & 4th years	\$10,656.00	TOTAL 3rd & 4th years	\$6,200.00	TOTAL 3rd & 4th years	\$13,600.00			
	\$23,604.00 Total of all E	Bldgs for years 1-2 PM Contracts	\$16,308.00 Total of all E	Bldgs for years 1-2 PM Contracts	\$40,800.00 Total of all E	Bldgs for years 1-2 PM Contracts			
	\$25,976.00 Total of all E	Bldgs for years 3-4 PM Contracts	\$16,740.00 Total of all E	Bldgs for years 3-4 PM Contracts	\$42,200.00 Total of all E	Bldgs for years 3-4 PM Contracts			
	\$49,580.00		\$33,048.00		\$83,000.00	OLI popigning utility rehates to ATIC roun			

^{*} Pricing contingent uon the City of RH assigning utility rebates to ATIGroup

Johnson Controls				
Johnson Controls 6111 Sterling Drive North Sterling Heights, MI 48312 Michael Konczak 586.826.4526				
Provided				
Provided				
ocedure, 2 hours or less response				
Yes				
50 years				
Yes				
C-Corporation				
150-full time employees; 5-part time employees				
65%				
Yes				
Provided				
Provided				
Yes				
25-years				
17-years				
Yes				

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HVAC Preventive Maintenance & On-Call Repair		Siemens Industry, Inc					Johnson Controls 6111 Sterling Drive North						
		45470 Commerce Center Dr. Plymouth, MI 48170					Sterling Drive North Sterling Heights, MI 48312						
		•	ence H. Ue				Michael Konczak						
304 vendors solicited via MITN		734.456.3800					586.826.4526						
Hourly Rates - First Year:		Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri				
	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	
	Journeyman	\$118.00	\$177.00	\$177.00	\$236.00	\$236.00	Journeyman/MechSrvman	\$70.00	\$105.00	\$105.00	\$105.00	\$140.00	
							Sr. Journeyman	\$85.00	\$127.50	\$127.50	\$127.50	\$170.00	
							Sheet metal	\$70.00	\$105.00	\$105.00	\$140.00	\$140.00	
							Sheet metal Foreman	\$78.00	\$117.00	\$117.00	\$156.00	\$156.00	
							Controls Technician	\$90.00	\$135.00	\$135.00	\$135.00	\$180.00	
	List exceptions to th	ne above chart:	n/a				List exceptions to the above	e chart: n/a	ì				
Hourly Rates - Second Year:		Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri				
	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	
	Journeyman	\$121.54	\$182.31	\$182.31	\$243.00	\$243.00	Journeyman/MechSrvman	\$70.00	\$105.00	\$105.00	\$105.00	\$140.00	
							Sr. Journeyman	\$85.00	\$127.50	\$127.50	\$127.50	\$170.00	
							Sheet metal	\$70.00	\$105.00	\$105.00	\$140.00	\$140.00	
							Sheet metal Foreman	\$78.00	\$117.00	\$117.00	\$156.00	\$156.00	
							Controls Technician	\$90.00	\$135.00	\$135.00	\$135.00	\$180.00	
	List exceptions to the	ne above chart:	n/a				List exceptions to the above	e chart: n/a	ı				
Hourly Rates - Third Year:		Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri				
	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	
	Journeyman	\$125.19	\$187.78	\$187.78	\$250.37	\$250.37	Journeyman/MechSrvman	\$72.00	\$108.00	\$108.00	\$108.00	\$144.00	
							Sr. Journeyman	\$87.00	\$130.50	\$130.50	\$130.50	\$174.00	
							Sheet metal	\$72.00	\$108.00	\$108.00	\$108.00	\$144.00	
							Sheet metal Foreman	\$80.00	\$120.00	\$120.00	\$120.00	\$160.00	
							Controls Technician	\$95.00	\$142.50	\$142.50	\$142.50	\$190.00	
	List exceptions to the	ne above chart:	n/a				List exceptions to the above	e chart: n/a	ı				
Hourly Rates - Fourth Year:		Mon-Fri	Mon-Fri					Mon-Fri	Mon-Fri				
Trouty Raise Tourit Tour.	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	Classif.	7am-5pm	After 6pm	Saturday	Sunday	Holiday	
	Journeyman	\$128.95	\$193.41	\$193.41	\$257.88	\$257.88	Journeyman/MechSrvman	\$72.00	\$108.00	\$108.00	\$108.00	\$144.00	
	·						Sr. Journeyman	\$87.00	\$130.50	\$130.50	\$130.50	\$174.00	
							Sheet metal	\$72.00	\$108.00	\$108.00	\$108.00	\$144.00	
							Sheet metal Foreman	\$80.00	\$120.00	\$120.00	\$120.00	\$160.00	
							Controls Technician	\$95.00	\$142.50	\$142.50	\$142.50	\$190.00	
	List exceptions to the	ne above chart:	n/a				List exceptions to the above	e chart: n/a	1				

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HVAC Preventive Maintenance & On-Call Repair	Siemens Industry, Inc 45470 Commerce Center Dr.	Johnson Controls 6111 Sterling Drive North				
	Plymouth, MI 48170	Sterling Heights, MI 48312				
	Lawrence H. Uebele	Michael Konczak				
304 vendors solicited via MITN	734.456.3800	586.826.4526				
Explain company's policy in charging overtime costs for services	The policy is any work perform after an 8 hr day, Monday-Friday, during normal business hours	Will work with City to try & meet needs during normal hours (7am-3:30pm). In event overtime is needed, JCI will obtain approval from authorized representative.				
How will the Owner be charged for materials?	If Siemens product, material charge will be list price x .45 multiplier. 3rd Party materials that cost \$500 or below will be multiplier by 2.00. If 3rd party material	As specified in accordance with agreed upon HVAC Agreement with mark ups indicated. And will always obtain approval from a authorized representative				
If Mark-Up: Is mark-up % over wholesale cost?	cost is greater than \$500, multiplier will be by 1.8.	No				
What is the mark-up %?		N/A				
OR	See Above					
If Discount: Is the discount % less list cost?		Yes				
What is the discount %?		20%				
Acknowledge the % will remain firm for entire contract:	Yes	Yes				
Any other costs or charges that have not been addressed?	No	No				
If yes, identify & explain how charged and included costs in order to be acceptable.		Truck charge \$60 per day				
Will there be any subcontractors? If yes, list rates,etc:	No	Yes; unit replacement, JCI may utilize an electrical contractor or crane contractor				
Was a sample service agreement included?	Yes	Yes				
Was a resume of the company provided	Yes	Yes				
Was Hold Harmless provided?	Yes	Yes				
Can you meet City's insurance requirements.	Yes	Yes				
Have you provided W-9?	Yes	Yes				
Provide address of facility & distance (in miles) from City of RH:	45470 Commerce Center Dr., Plymouth, MI 48170	2875 High Meadow Circle, Auburn Hills, MI 7 miles 6111 Sterling Ddrive North, Sterling Heights, MI 14 miles				
How Many Miles?	40 miles	7 or 14 miles				
Additional Comments:		JCI has two (2) local offices to best support the needs of their customers. Each office and shop area are equipped with people, materials, and resources to meet and exceed our customer's needs and expectations				

RFP-RH-14-010 HVAC Preventive Maintenance & On-Call Repair	Siemens Industry, Inc 45470 Commerce Center Dr.			Johnson Controls 6111 Sterling Drive North				
		•	n, MI 48170 e H. Uebele	Sterling Heights, MI 48312 Michael Konczak				
304 vendors solicited via MITN			56.3800	586.826.4526				
2-Preventative Visits per year	Y	early Lump Sum		Yearly Lump Sum				
PM Contract for RH City Hall, 1000 Rochester Hills Dr	1st year		\$8,051.00	1st year		\$3,330.00		
	2nd year		<u>\$8,292.00</u>	2nd year		<u>\$3,930.00</u>		
	TOTAL 1s	t & 2nd years	\$16,343.00	TOTAL	L 1st & 2nd years	\$7,260.00		
	3rd year		\$8,541.00	3rd year		\$3,396.00		
	4th year		<u>\$8,797.00</u>	4th year		<u>\$3,996.00</u>		
	TOTAL 3r	d & 4th years	\$17,338.00	тота	L 3rd & 4th years	\$7,392.00		
2-Preventative Visits per year	,	Yearly Lump Sum			Yearly Lump Sum			
PM Contract for Fire Station # 1, 1111 Horizon Court	1st year		\$5,863.00	1st year		\$1,240.00		
	2nd year		<u>\$6,039.00</u>	2nd year		<u>\$1,240.00</u>		
	TOTAL 1s	t & 2nd years	\$11,902.00	TOTAL	L 1st & 2nd years	\$2,480.00		
	3rd year		\$6,220.00	3rd year		\$1,264.00		
	4th year		<u>\$6,406.00</u>	4th year		<u>\$1,264.00</u>		
	TOTAL 3r	d & 4th years	\$12,626.00	тота	L 3rd & 4th years	\$2,528.00		
2-Preventative Visits per year		Yearly Lump Sum			Yearly Lump Sum			
PM Contract for OCSO Substation, 750 Barclay Circle	1st year		\$6,209.00	1st year		\$4,191.00		
	2nd year		<u>\$6,396.00</u>	2nd year (incl.1 clea	aning /each brolier)	<u>\$4,990.00</u>		
	TOTAL 1s	t & 2nd years	\$12,605.00	TOTAL	L 1st & 2nd years	\$9,181.00		
	3rd year		\$6,587.00	3rd year		\$4,316.00		
	4th year		<u>\$6,785.00</u>	4th year (incl.1 clea	ining /each brolier)	<u>\$5,111.00</u>		
	TOTAL 3r	d & 4th years	\$13,372.00	ТОТА	L 3rd & 4th years	\$9,427.00		
12-Preventative Visits per year	,	Yearly Lump Sum			Yearly Lump Sum			
PM Contract for DPS Garage , 511 East Auburn	1st year		\$9,557.00	1st year		\$4,110.00		
	2nd year		<u>\$9,844.00</u>	2nd year		<u>\$4,110.00</u>		
	TOTAL 1s	t & 2nd years	\$19,401.00	TOTA	L 1st & 2nd years	\$8,220.00		
	3rd year		\$10,139.00	3rd year		\$4,192.00		
	4th year		<u>\$10,444.00</u>	4th year		<u>\$4,192.00</u>		
	TOTAL 3r	d & 4th years	\$20,583.00	ТОТА	L 3rd & 4th years	\$8,384.00		
	\$60,251.00	Total of all B	ldgs for years 1-2 PM Contracts	\$27,141.00	Total of all	Bldgs for years 1-2 PM Contracts		
	\$63,919.00	Total of all B	ldgs for years 3-4 PM Contracts	\$27,731.00	Total of all	Bldgs for years 3-4 PM Contracts		