

Form **990-EZ**

## Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

# 2007

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A** For the 2007 calendar year, or tax year beginning July 1, 2007, and ending June 30, 20 08

**B** Check if applicable:

<input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	<b>C</b> Name of organization <u>Rochester Hills Lions Club Charities, Inc.</u> Number and street (or P.O. box, if mail is not delivered to street address) Room/suite <u>P.O. Box 82344</u> City or town, state or country, and ZIP + 4 <u>Rochester, MI 48308-2344</u>	<b>D</b> Employer identification number <u>38</u> : <u>2840560</u> <b>E</b> Telephone number ( <u>586</u> ) <u>677-2048</u> <b>F</b> Group Exemption Number <u>          </u> ▶
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• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G** Accounting method:  Cash  Accrual  
Other (specify) ▶

**I** Website: ▶ \_\_\_\_\_

**H** Check  if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**J** Organization type (check only one)— 501(c) ( 3 ) ◀(insert no.)  4947(a)(1) or  527

**K** Check  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally **not** more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ \_\_\_\_\_

<b>Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances</b> (See page 55 of the instructions.)			
<b>Revenue</b>	1	Contributions, gifts, grants, and similar amounts received	1
	2	Program service revenue including government fees and contracts	2
	3	Membership dues and assessments	3
	4	Investment income	4 2,800.03
	5a	Gross amount from sale of assets other than inventory	5a
	5b	Less: cost or other basis and sales expenses	5b
	5c	Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)	5c
	6	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>	6
	6a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a 34,630.83
6b	Less: direct expenses other than fundraising expenses	6b 453.54	
6c	Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c 34,177.29	
7a	Gross sales of inventory, less returns and allowances	7a	
7b	Less: cost of goods sold	7b	
7c	Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a	7c	
8	Other revenue (describe ▶ <u>Investment gain / (loss)</u> )	8 (4,495.05)	
9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9 32,483.07	
<b>Expenses</b>	10	Grants and similar amounts paid (attach schedule)	10 26,181.51
	11	Benefits paid to or for members	11
	12	Salaries, other compensation, and employee benefits	12
	13	Professional fees and other payments to independent contractors	13
	14	Occupancy, rent, utilities, and maintenance	14
	15	Printing, publications, postage, and shipping	15
	16	Other expenses (describe ▶ <u>See attached schedule</u> )	16 923.48
17	<b>Total expenses.</b> Add lines 10 through 16	17 27,104.99	
<b>Net Assets</b>	18	Excess or (deficit) for the year. Subtract line 17 from line 9	18 5,378.08
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 58,029.93
	20	Other changes in net assets or fund balances (attach explanation)	20
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21 63,408.01

**Part II Balance Sheets**—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 60 of the instructions.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	58,029.93	22 63,408.01
23	Land and buildings		23
24	Other assets (describe ▶ _____)		24
25	<b>Total assets</b>	58,029.93	25 63,408.01
26	<b>Total liabilities</b> (describe ▶ _____)		26
27	<b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	58,029.93	27 63,408.01

<b>Part III Statement of Program Service Accomplishments</b> (See page 60 of the instructions.)		<b>Expenses</b> (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)	
What is the organization's primary exempt purpose? <u>Support blind, hearing and other charitable causes.</u>			
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.			
28	Provided funds to Leader Dog For The Blind		
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	\$7,550
29	Provided meals and funds to the Lions Visually Impaired Youth Camp		
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	\$8,724
30	Supported multiplied handicapped children at the Penrickton Center for Blind Children		
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	\$3,050
31	Other program services (attach schedule)		
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	\$6,857
32	<b>Total program service expenses.</b> Add lines 28a through 31a	<b>32</b>	

<b>Part IV List of Officers, Directors, Trustees, and Key Employees</b> (List each one even if not compensated. See page 61 of the instructions.)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Doug Thorpe 2706 Norton Lawn, Rochester Hills, MI 48307	President, 2	-0-	-0-	-0-
JoEd Spitzer 2997 Walton, Auburn Hills, MI 48057	Secretary, 4	-0-	-0-	-0-
Keith Kennedy 2151 Belle Vernon, Rochester Hills, MI 48309	Director, 1	-0-	-0-	-0-
James Banszek 59197 Elm Court, Washington, MI 48094	Treasurer, 6	-0-	-0-	-0-

<b>Part V Other Information</b> (Note the statement requirement in General Instruction V.)			Yes	No
33	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	33		✓
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.			
a	Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a	0.00		
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		✓
b	If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	38b	n/a	
39	501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9	39a	n/a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	n/a	

**Part V Other Information** (Note the statement requirement in General Instruction V.) (Continued)

- 40a** 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  
 section 4911 ▶ -0- ; section 4912 ▶ -0- ; section 4955 ▶ -0-
- b** 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . .
- c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ \_\_\_\_\_
- d** Enter amount of tax on line 40c reimbursed by the organization . . . ▶ \_\_\_\_\_
- e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . .

	Yes	No
<b>40b</b>		✓
<b>40e</b>		✓

- 41** List the states with which a copy of this return is filed. ▶ Michigan
- 42a** The books are in care of ▶ James Banaszek Telephone no. ▶ ( 586 ) 677-2048  
 Located at ▶ 59197 Elm Court, Washington, MI ZIP + 4 ▶ 48094

- b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . .
- If "Yes," enter the name of the foreign country: ▶ \_\_\_\_\_
- See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.
- c** At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . .
- If "Yes," enter the name of the foreign country: ▶ \_\_\_\_\_

	Yes	No
<b>42b</b>		✓
<b>42c</b>		✓

- 43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here  and enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ 43

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Please Sign Here**

Signature of officer: *James E. Banaszek* Date: 10/8/2008  
 Type or print name and title: JAMES E. BANASZEK / TREASURER

**Paid Preparer's Use Only**

Preparer's signature: \_\_\_\_\_ Date: \_\_\_\_\_ Check if self-employed  Preparer's SSN or PTIN (See Gen. Inst. X) \_\_\_\_\_  
 Firm's name (or yours if self-employed), address, and ZIP + 4: \_\_\_\_\_ EIN: \_\_\_\_\_ Phone no.: ( ) \_\_\_\_\_

Tax ID: 38-2840560

**Line 10 and Part III**

Beaumont Silent Children Fund	800
E Blind	25
Juvenile Diabetes Research Foundation	750
Leader Dog for the Blind, Operating Fund	7550
Lions All State Band	25
Lions Club International Foundation	25
LCIF, Lions SiteFirst II pledge	200
Lions of Michigan Service Foundation	250
Lions Visually Impaired Youth Camp, Operating Fund	8724
Madonna University Lions Hearing Fund	250
Michigan Eye Bank & Transplant Center	750
M. E. B. T. C. pledge	200
Penrickton Children's Christmas	275
Penrickton Center for Blind Children	3050
Southeastern Michigan Lions Hearing Center	50
Welcome Homes	100
Alzheimer's Association	100
Crossroads for Youth	75
Habitat for Humanity	75
Seniors - All Night Graduation Parties	75
OPC, Meals on Wheels	400
Rochester Hills civic	1355
Sight Conservation	1077
<b>Total line 10</b>	<b>26,182</b>

**Line 16**

Bank Service Charges	36.00
Miscellaneous	-
Non Profit Info. Fee	20.00
Postage and Delivery	-
Interest on back taxes	-
Benefactor site trophies	567.48
Admin. Expenses	300.00
Return to crt. Account	-
	<u>923.48</u>

**Line 6**

	a, revenue	b, expenses	Net
Ben & Jerry's			0.00
Carnival	25,959.50	0.00	25,959.50
Christmas Sales	5,594.23	125.64	5,468.59
White Cane	3,077.10	327.90	2,749.20
Parisian fund raiser			0.00
miscellaneous			0.00
Lions of Michigan			0.00
<b>Total Line 6</b>	<u>34,630.83</u>	<u>453.54</u>	<u>34,177.29</u>