

#### Suburban Mobility Authority for Regional Transportation

Buhl Building • 535 Griswold Street, Suite 600 • Detroit, MI 48226 • (313) 223-2100

July 9, 2009

Ms. Jane Leslie City of Rochester Hills 1000 Rochester Hills Drive Rochester Hills, MI 48309-3033 JUL 2 2 2009

CENCE OF DEPOTE CHEEK

Dear Ms. Leslie:

In support of your local transportation program, enclosed please find the Fiscal Year 2010 Municipal Credit Contract between SMART and the City of Rochester Hills. The contract is for the period of July 1, 2009 through June 30, 2010.

For Fiscal Year 2010 your municipal credit funds are \$64,681. However, to receive the total amount of municipal credit funds from SMART will require the municipality to have local match funds of \$78,832. If you transfer your funds to another municipality to support their program please confirm if they have the match requirement allowing you to execute the contract for the full amount.

To receive your 2010 funds, please have signed two copies of the enclosed contracts, complete Exhibit A, *Project Description* and Exhibit B, *Project Operating Budget* and the EEOC Report A form. The employee information reported on the EEOC form should only include the department and persons involved in the transportation program. Exhibit C, *Quarterly Operating Report*, is due at the end of each quarter during the term of the contract and is the mechanism finance will use to disburse municipal and community credit funds.

Once you have signed the contracts and completed the attachments, please return the contract packet to me for final execution. After the contract has been signed by SMART's General Manager I will return to you a fully executed contract for your records. As always if you have questions or need my assistance, feel free to contact me at (248) 362-3024 or by email at <a href="mailto:dsykes@smartbus.org">dsykes@smartbus.org</a>.

Sincerely.

Donna S. Sykes

Ombudsperson, Oakland County

cc: Beth Dryden

Enclosures









# MUNICIPAL CREDIT CONTRACT FY - 2010

for ou and C	r Municipal Credits for the period July	on behalf the City of Rochester Hills apply to SMART 1, 2009 to June 30, 2010, and agree that the Municipal t, which is incorporated herein by reference, will form
Our co	ommunity agrees to use the \$64,681	in Municipal Credit funds available to us as follows:
(1)	Transfer of \$ 64, 68/	to The Older Persons Commission
		At the cost of \$ 64, 681
(2)	Transportation program operated/adr (Includes Charters, Van/Bus Program	
		At the cost of \$
		Total \$
Exhib	its A and B as completed are attached	hereto and made a part hereof.
		City of Rochester Hills
		By:
Date _		Its:
		Suburban Mobility Authority for Regional Transportation
Date _		By: General Manager

# MUNICIPAL CREDIT CONTRACT FY 2010

our Mun	nity Credit I		d July 1	, 2009 to Ju	ne 30, 3	Persons' Commission 2010 and agree that t ein by reference, will f	he Muni	icipal and
Our com follows:	nmunity agr	ees to use the	\$	86,802	in	Municipal Credit	funds	available to us as
(1)	Transfer	\$	<del></del>		to	TRANSFEREE COM	MUNIT	Υ
						At the Cost of	\$	
(2)	•	ation program o Charters, Van/l	•		-	-		
						At the Cost of	\$	86,802
						Total	\$	86,802
Exhibits	A and B as	completed are	attache	d hereto an	d made	a part hereof.		
·					OI	der persons' Con	nmissi	on
Dated :		July 24, 20	09			Marye E. Miller Executive Director	Author	<i>2.lle</i>
						r Regional Trans		•
Dated :			<del>Marine de</del>		Ву	General Manager		

# EXHIBIT B PROJECT OPERATING BUDGET

Municipality:

OPC-Rocester-Rochester Hills & Oakland Township

PROJECT:

**Municipal Credits** 

Contract Period:

July 1, 2009-June 30, 2010

Account No:

10-48242-8965

### **OPERATING EXPENSES:**

Administrative Fee (10% max. of MC & CC funds)	\$8,680		
·		-	
Driver Wages	\$430,661	-	
Fringe Benefits	\$55,000	<del>-</del>	
Gasoline & Lubricants	\$155,000	<b></b>	
Vehicle Insurance	\$50,777	ata	
Parts, Maintenance Supplies	\$120,000	<del></del>	
Mechanic Wages	\$0	_	
fringe Benefits	\$0	-	
Dispatch Wages	\$ 42,279.38	-	
Other (Van Wash - Phone - Medical Exams)	\$2,000	-	
Sub-Total (Operations & Maintenance)			\$864,397
Purchased Service			
Taxi Service Charter Service	\$0	-	
SMART Bus Tickets	\$0 \$0	<del>-</del>	
SMART Shuttle Service	\$0	···	
SMART Dial-A-Ride	\$0	<del></del>	
SIMART Dial-A-Ride	<b>90</b>	<u></u>	
SUB-TOTAL		\$	April
CAPITAL EQUIPMENT:			
(Only list purchases to be made with Commun	nity Credits		
Computer Equipment	\$0	_	
Software	\$0	••	
Vehicle	<u>\$0</u>	-	
Maintenance Equipment	\$0 \$0	<del>-</del>	
OTHER (SPECIFY) Sub-Total	<u>⊅</u> ∪	- \$	
TOTAL EXPENSES		\$	864,397.46

# **EXHIBIT B (Page 2)**

## **REVENUES:**

Municipal Credit Funds	\$ •e
Community Credit Funds	\$ -
Specialize Services Funds	\$ 22,475
General Funds (Local Tax Dollars)	\$ 741,922
Fare box Revenue	\$ 100,000
In-Kind Service	\$ **
Special Fares (Contracted Services)	\$ -
Other (SPECIFY)	\$ <b>1</b>
·	 

## **TOTAL REVENUES:**

\$ 864,397.46

(Note: Total expenses must equal Total Revenues)
Submitted By: TITLE:

**Executive Director** 

23-Jul-09

Date:

#### MONITORING DAILY SERVICE:

#### Dispatching:

The Transportation Program is two days in advance reservation for all appointment trips, such as doctors, work related, hair, therapy, etc., and one day in advance requested for non appointment. We also have regularly scheduled trips with only a call in if they are canceling. We ask people that need to cancel the day of service to call between 8:00–9:00 a.m. Emergency transportation such as doctor, dental, medicine, etc., is handled same day of service. Our dispatching hours are from 10:00 a.m. – 2:00 p.m. We have a Motorola Communications System (F.C.CC.) on all buses. The Base system is with the Dispatcher. The Dispatcher has at her finger tips all the emergency numbers if the need arises.

#### Driver:

The driver picks up keys and trip sheets and donation box at the office. Visually the bus is examined each morning. Gas, oil, transmission fluid, etc., is checked daily. Each donation metal box has a master lock for safety. Donations are put in the slotted box by the rider. At the end of the day the box is then brought to the office with van keys after the bus has beer washed, if needed, and gassed up. The finical depicounts the donations records, and puts in fire proof locked safe for the next day's deposit. Driver records on trip sheet number of trips, seniors served, mileage, amount of gas put in at the end of the day and signs the trip sheet.

#### Transportation Manager.

The Transportation Manager inspects all buses weekly for cleanliness, tire treads, dins/dents, gages, etc. Schedules all bus repair or mechanical problems and preventative maintenance and supervises both the driver and dispatcher.

#### Department Head:

Is responsible for all paperwork such as Bills, Ridership, Trips, Mileage, Gas Wage, etc., supervises the Transportation Manager and responsible for holding bimonthly meetings for driver, dispatchers and Transportation Manager. Develop training once a year. Attend meeting pertaining to transportation.

#### Director:

The Director is responsible for coordination with MDOT Specialized Service Grant- Smart Municipal credits and all other funding/in-kind sources. Planning, administration and proposals.

#### Training:

New drivers, when hired in, are given a job description. Personnel policy and printed material of all OPC services and programs; plus an OPC Newsletter and Vintage View Newspaper. Michigan Code of Ethics, time cards and explanation of the payroll procedures.

A new driver spends one day without driving, riding with the Transportation Manager. The first day is spent at handling passengers with wheelchairs, walkers/canes. The psychology behind this transportation such as working with older frail persons, mental and physically handicapped persons in he standard of excellence OPC sets for their programs. Resource available to clients in area, the who, what and where, plus general driving information in Operating manuals on vans.

The second day the new driver drives the Transportation Manager. The diver goes through the morning bus check-van wash, trip sheet, pick up donation locked box procedures. The driver is observed loading and unloading riders, escorting passengers if needed. Being sure emergency brake is used at each loading and unloadingand stool is secured for stepping off and on van for each rider on vans that do not have a step on step. How to use the F.C.C. communication system/call letters. Where/how to gas up at the end of the day, etc.

The third day is spent part with another diver and part on their own. Once everyone feels comfortable that they are ready, and OPC form is signed by the driver that states the safety feature and drivers' meeting every other month. Periodically drivers are observed by Transportation Manager going with them for ½ day.

All drivers in 1997 went through an all day training as recommended by our Insurance Company.

#### Maintenance Program:

We have a maintenance schedule for the vans, with oil and lube done every 3,000 miles. Our vans go through inspection every year. We replace vans every 5 years or sooner if the need arises. Huntington Ford Dealership in Rochester Hills for Fords vehicles, Meadowbrook Dodge for our Dodge van, Creative Controls, Inc., for all repairs on our lift vans, and Hoekstra for our new vans that are ADA approved equipment.

# TRANSPORTATION

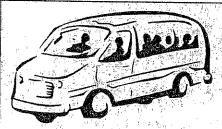
Do you have places to be, things to see, lots to do? We're your wheels, the OPC Minibus is a phone call away.

# OPC Minibus Transportation

Do you need transportation to hair or doctor's appointments, shopping, to the senior center, or just to visit a friend? We serve all people 60 or older, and those under 60 who are disabled (with a doctor's letter). Let the OPC minibus take you anywhere in Rochester, Rochester Hills, Oakland Township, or Oakland University. Transportation is also available to and from Troy Beaumont Hospital.

# RESERVATIONS: Monday through Friday 248-652-4780 OPC Minibus Dispatching Hours: 9:00 am - 2:30 pm (No dispatching on Saturday and Sunday, office is closed)

- Please call at least two days in advance to arrange transportation for all appointments (doctor, hair, physical therapy, etc.)
- · Call one day in advance for other transportation reservations.
- · Standing appointments for any day of the week can also be requested.
- Do not leave a message for a pick up. We <u>discard</u> pick up messages.



## Need a Ride?

Call: (248) 652-4780 Monday - Friday 9:00 am - 2:30 pm

#### OPC Minibus Transporting Hours:

Mon. - Fri.: 8:00 am - 5:00 pm Saturday: 9:00 am - 5:00 pm Sunday: 8:00 am - 1:00 pm (Sunday Church services only)

#### Return rides and Cancellations:

Call: 248-608-0296 Mon. - Fri.: 7:30 am - 5:00 pm

#### Week end Cancellations:

Call: 248-608-0271
Before 7:30 am the day of ride

# Problems? Do not hesitate to call if you have any questions or concerns about our minibus or guidelines. We are eager to help in any way.

#### TRANSPORTATION GUIDELINES:

- Riders are asked to be ready 15 minutes in advance of the designated pick up time and waiting at the door.
- When riding the minibus, please do only what has been earlier arranged. Do not ask the driver to change the schedule. OPC allows more than one destination (if requested) when the reservation is made.
- OPC policy does not allow transportation for medical emergencies. Call 9-1-1. No pick-up or delivery of any medication is permitted.
- OPC asks that all riders donate \$3.00 each way of the trip, \$6.00 round trip. (Donate whatever you believe you can afford.)
- While Saturday transportation is provided, OPC asks that any non-medical reservations be made between 10:00 am and 2:00 pm.
- Escorts if needed, are allowed to ride on an OPC vehicle and must be between 18 and 49 years of age. Escorts and aids are asked to donate \$2.50 fare one way and \$5.00 round trip. If the rider has special needs that the driver cannot manage alone, an escort is required.

#### **SPECIAL NEEDS TRANSPORTATION GUIDELINES:**

- OPC provides handicap transportation seven days per week during all regularly scheduled hours.
- Use the same method for arranging special needs transportation that is outlined above. Simply request a handicap vehicle when the reservation is made.
- All pickup and drop-off points must be handicap accessible. OPC drivers are not allowed to bring wheelchairs or similar devices over doorsills or down stairs. Riders who cannot provide handicap accessibility must furnish their own assistance to and from the vehicle.
- If the rider is hearing impaired and has a TDD (Telecommunications Device for the Deaf), a call to the Michigan Relay Center (1-800-649-3777) may be made for reservations or cancellations.

#### RIDERS UNDER 60 GUIDELINES:

- Transportation is provided for disabled or handicapped riders under the age of 60.
- Riders under the age of 60 must supply a written doctor's statement as proof of the disability to OPC before transportation can be provided. You may fax to: (248) 656-3153, or mail the statement to: OPC Transportation Office 650 Letica Rochester, MI 48307.

# FY2009 VEHICLE INVENTORY

Name of Agency

OLDER PERSONS' COMMISSION

	TOTAL NUMBER	2000	3000	3000	302	3007	200/	2007	2006	2006	2006	2002	200	2006	2004	2004	2004	2004	2002	3 6	300	
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EQUIPPED VEHICLES	14	7+2WC	7+2WC	14	14	00	14	6+2WC	14	5+2WC	4+2WC	14	5+2WC	5+2WC	3	4.4	14	14	6+2WC	14	4+1WC	CAPACITY
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NOTE: Vehicles to be replaced in this application should be identified with an asterisk. If vehicles have been approved for replacement previously, indicate the application year of the request.



Suburban Mobility Authority for Regional Transportation

Office Contract Compliance

#### Equal Employment Opportunity Compliance Report A

Bid / Project Name										-		
Name of Firm	····										-	
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