



Rochester Hills
Minutes - Draft
Board of Trustees to the Green
Space Perpetual Care Trust
Jason Carlock, Jayson Graves, Joe Snyder

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Tuesday, June 25, 2024

5:30 PM

1000 Rochester Hills Drive

CALL TO ORDER

Vice Chairperson Bruce called the Board of Trustees to the Green Space Perpetual Care Trust meeting to order at 5:28 p.m.

ROLL CALL

Present 2 - Joe Snyder and Jason Carlock

Absent 1 - Jayson Graves

Others Present: Matt Einheuser.

APPROVAL OF MINUTES

[2024-0321](#)

Approval of Board of Trustees to the Green Space Perpetual Care Trust Meeting Minutes - June 27, 2023

Attachments: [06-27-23 Minutes Draft.pdf](#)
[06-27-23 Minutes Master.pdf](#)

A motion was made by Carlock, seconded by Snyder, that this matter be Approved as Presented. The motion carried by the following vote:

Aye 2 - Snyder and Carlock

Absent 1 - Graves

NEW BUSINESS

[2024-0322](#)

Review of Investment Performance & Asset Allocation

Attachments: [2024-03-31 = Green Space Trust Allocation Trend.pdf](#)
[2024-03-31 = Green Space Trust Graph.pdf](#)
[2024-03-31 = Green Space Trust Statement.pdf](#)

Joe Snyder reviewed the performance of the investments. Currently the funds are 55% stocks and 45% bonds. There is \$6,380,000 in the trust as of June 26, 2024. Discussion ensued

[2024-0323](#) Approval of the FY 2025 GS Trust Fund Budget

Attachments: [761 = Green Space Perpetual Care Trust Fund \(2025-27\).pdf](#)

Joe Snyder discussed the budget for 2025. Matt Einheuser gave an update on the Cloverport project. Discussion ensued.

A motion was made by Carlock, seconded by Snyder, that this matter be Approved. The motion carried by the following vote:

Aye 2 - Snyder and Carlock

Absent 1 - Graves

ANY OTHER BUSINESS

Matt Einheuser gave an update about Bee property. Discussion ensued.

NEXT MEETING DATE

TBD

ADJOURNMENT

There being no further business to discuss, Chairperson Graves adjourned the meeting at 6:02 p.m.

Minutes prepared by Melissa Zaborski.

Minutes were approved as presented/amended at the _____ 2025 Regular Board of Trustees to the Green Space Perpetual Care Trust Meeting.

Jayson Graves, Chairperson