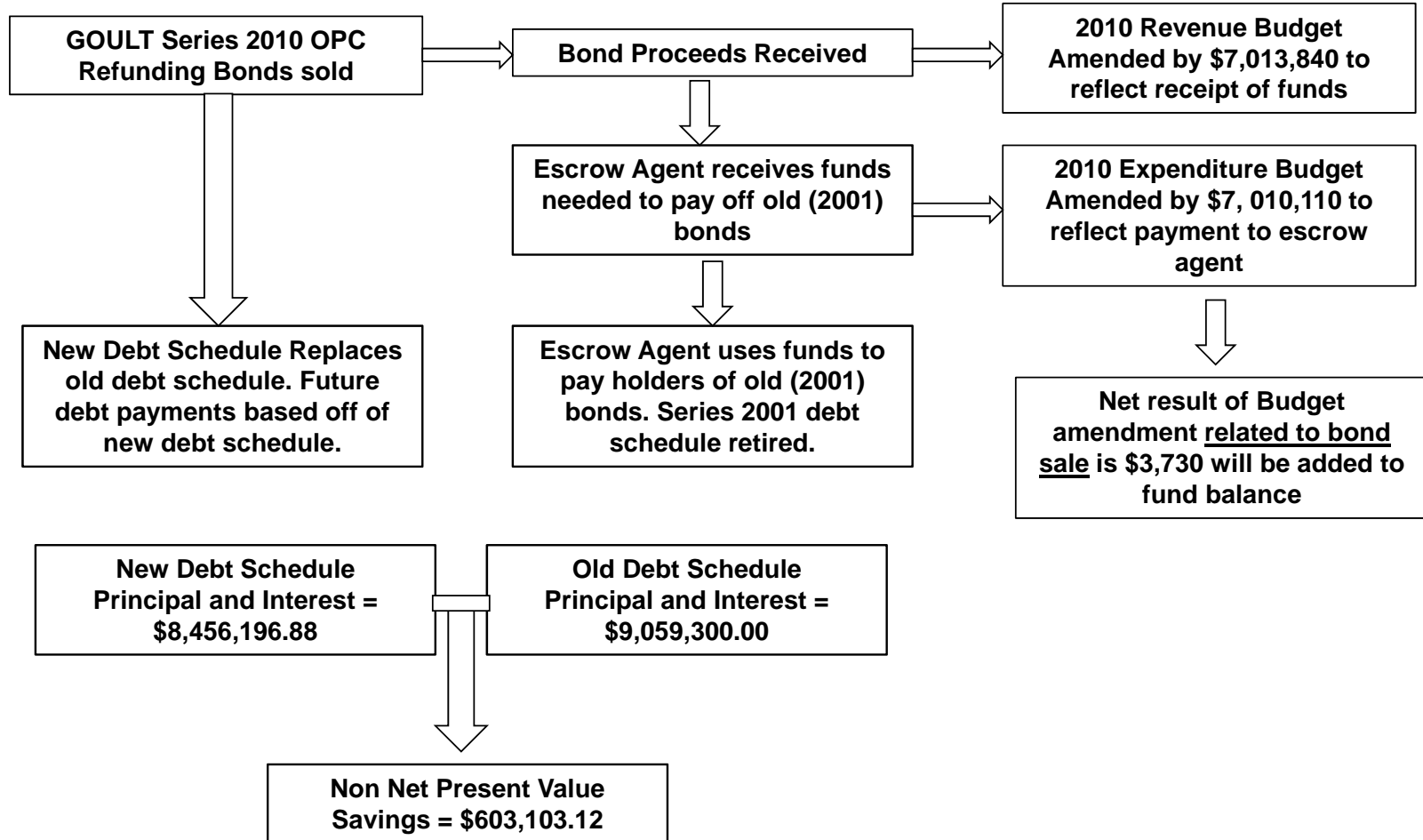


OPC Building Bonds Series 2001 Refunding



Old Debt Schedule - OPC

City of Rochester Hills

DEBT SCHEDULE BY DEBT TYPE Data as of: 4/2/2010

Unlimited

General Obligation Unlimited Tax

Series: 2001A Original Issue Amount: \$9,770,000.00 Paying Agent: US Bank

Fund Number: 368

General Obligation Unlimited Tax Bond - OPC Building

YEAR	Month 4 PRINCIPAL	Month 4 INTEREST	Month 10 INTEREST	TOTAL
2010	0.00	0.00	159,075.00	159,075.00
2011	450,000.00	159,075.00	150,075.00	759,150.00
2012	500,000.00	150,075.00	139,825.00	789,900.00
2013	500,000.00	139,825.00	129,200.00	769,025.00
2014	550,000.00	129,200.00	117,100.00	796,300.00
2015	650,000.00	117,100.00	102,475.00	869,575.00
2016	650,000.00	102,475.00	87,525.00	840,000.00
2017	650,000.00	87,525.00	72,250.00	809,775.00
2018	700,000.00	72,250.00	55,625.00	827,875.00
2019	750,000.00	55,625.00	37,250.00	842,875.00
2020	750,000.00	37,250.00	19,250.00	806,500.00
2021	770,000.00	19,250.00	0.00	789,250.00
2022	0.00	0.00	0.00	0.00
2023	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00
2025	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00
2033	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00
2035	0.00	0.00	0.00	0.00
Total	6,920,000.00	1,069,650.00	1,069,650.00	9,059,300.00

New Debt Schedule - OPC

City of Rochester Hills

DEBT SCHEDULE BY DEBT TYPE

Data as of: 7/31/2010

Unlimited

GOULT Refunding

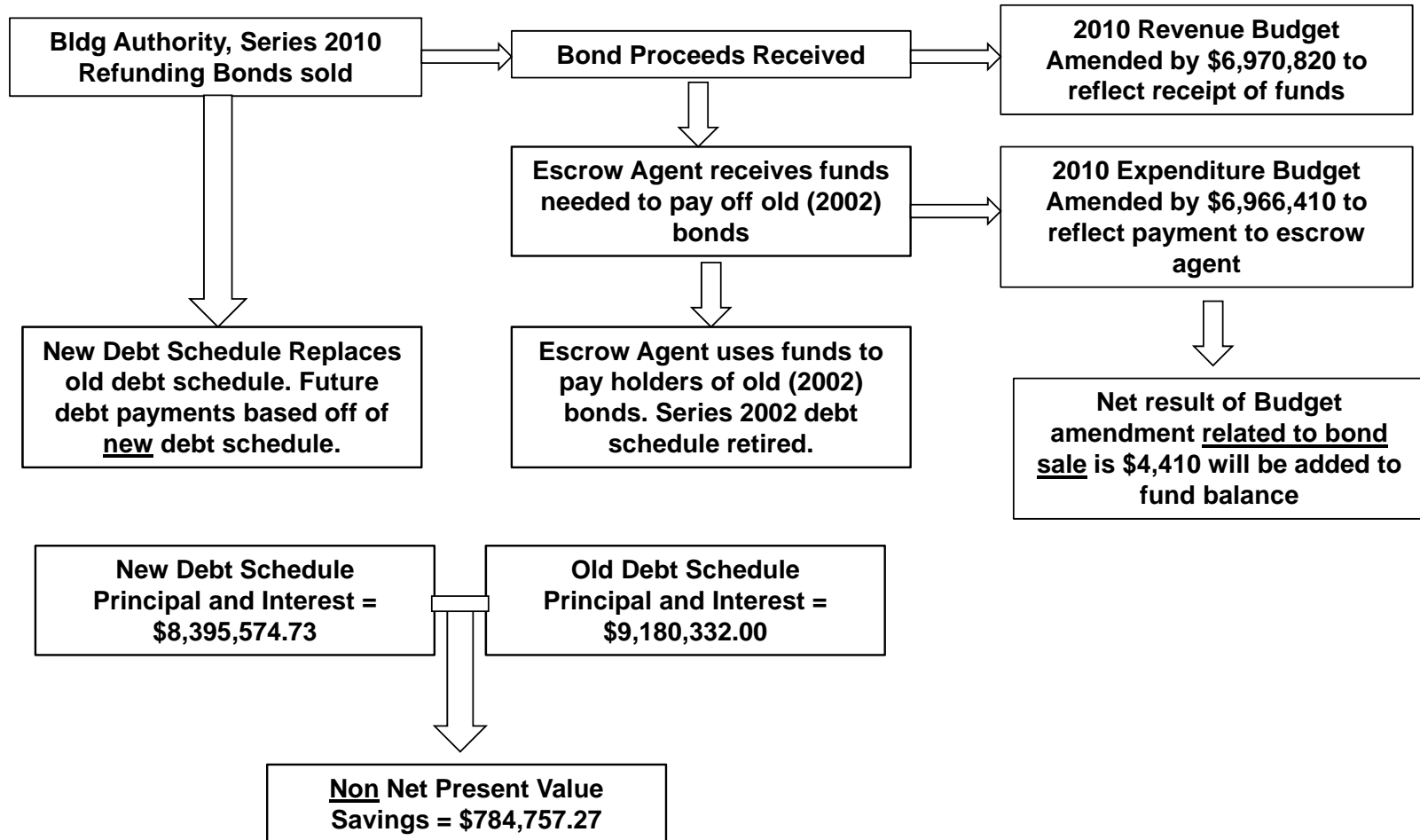
Series: 2010A Original Issue Amount: \$6,870,000.00 Paying Agent: Huntington National B

Fund Number: 369

General Obligation Unlimited Tax Refunding Bonds - OP

YEAR	Month 4 PRINCIPAL	Month 4 INTEREST	Month 10 INTEREST	TOTAL
2010	0.00	0.00	134,859.38	134,859.38
2011	500,000.00	107,887.50	102,887.50	710,775.00
2012	535,000.00	102,887.50	97,537.50	735,425.00
2013	555,000.00	97,537.50	91,987.50	744,525.00
2014	580,000.00	91,987.50	85,462.50	757,450.00
2015	610,000.00	85,462.50	77,075.00	772,537.50
2016	640,000.00	77,075.00	67,475.00	784,550.00
2017	660,000.00	67,475.00	56,750.00	784,225.00
2018	680,000.00	56,750.00	44,850.00	781,600.00
2019	700,000.00	44,850.00	31,725.00	776,575.00
2020	700,000.00	31,725.00	15,975.00	747,700.00
2021	710,000.00	15,975.00	0.00	725,975.00
2022	0.00	0.00	0.00	0.00
2023	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00
2025	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00
2033	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00
2035	0.00	0.00	0.00	0.00
Total	6,870,000.00	779,612.50	806,584.38	8,456,196.88

Building Authority Bonds Series 2002 Refunding



Old Debt Schedule – City Hall

City of Rochester Hills

DEBT SCHEDULE BY DEBT TYPE

Data as of: 4/2/2010

Limited-Untaxed

GOLT Bldg Authority

Series: 2002C Original Issue Amount: \$9,500,000.00 Paying Agent: US Bank

Fund Number: 370

Building Authority Bonds - City Hall

YEAR	Month 4 PRINCIPAL	Month 4 INTEREST	Month 10 INTEREST	TOTAL
2010	0.00	0.00	158,834.00	158,834.00
2011	400,000.00	158,836.00	150,234.00	709,072.00
2012	500,000.00	150,238.00	139,923.00	790,161.00
2013	500,000.00	139,925.00	129,298.00	769,223.00
2014	500,000.00	129,300.00	118,361.00	747,661.00
2015	600,000.00	118,362.00	105,161.00	823,523.00
2016	600,000.00	105,162.00	91,661.00	796,823.00
2017	700,000.00	91,662.00	75,561.00	867,223.00
2018	700,000.00	75,562.00	59,375.00	834,937.00
2019	800,000.00	59,375.00	40,375.00	899,750.00
2020	800,000.00	40,375.00	21,375.00	861,750.00
2021	900,000.00	21,375.00	0.00	921,375.00
2022	0.00	0.00	0.00	0.00
2023	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00
2025	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00
2033	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00
2035	0.00	0.00	0.00	0.00

Total 7,000,000.00 1,090,174.00 1,090,158.00 9,180,332.00

New Debt Schedule – City Hall

City of Rochester Hills

DEBT SCHEDULE BY DEBT TYPE Data as of: 7/31/2010

Limited

GOLT Bldg Authority Refunding

Series: 2010B Original Issue Amount: \$8,395,574.72 Paying Agent: Huntington National B

Fund Number: 370

Building Authority Refunding Bonds - City Hall

YEAR	Month 4 PRINCIPAL	Month 4 INTEREST	Month 10 INTEREST	TOTAL
2010	0.00	0.00	60,787.23	60,787.23
2011	100,000.00	111,650.00	110,650.00	322,300.00
2012	545,000.00	110,650.00	105,200.00	760,850.00
2013	535,000.00	105,200.00	99,850.00	740,050.00
2014	525,000.00	99,850.00	93,943.75	718,793.75
2015	615,000.00	93,943.75	81,643.75	790,587.50
2016	615,000.00	81,643.75	72,418.75	769,062.50
2017	705,000.00	72,418.75	60,962.50	838,381.25
2018	695,000.00	60,962.50	48,800.00	804,762.50
2019	785,000.00	48,800.00	33,100.00	866,900.00
2020	780,000.00	33,100.00	17,500.00	830,600.00
2021	875,000.00	17,500.00	0.00	892,500.00
2022	0.00	0.00	0.00	0.00
2023	0.00	0.00	0.00	0.00
2024	0.00	0.00	0.00	0.00
2025	0.00	0.00	0.00	0.00
2026	0.00	0.00	0.00	0.00
2027	0.00	0.00	0.00	0.00
2028	0.00	0.00	0.00	0.00
2029	0.00	0.00	0.00	0.00
2030	0.00	0.00	0.00	0.00
2031	0.00	0.00	0.00	0.00
2032	0.00	0.00	0.00	0.00
2033	0.00	0.00	0.00	0.00
2034	0.00	0.00	0.00	0.00
2035	0.00	0.00	0.00	0.00
Total	6,775,000.00	835,718.75	784,855.98	8,395,574.73

Long-Term Debt Footnote from 12/31/09 CAFR

City of Rochester Hills, Michigan

Notes to Financial Statements
December 31, 2009

Note 7 - Long-term Debt

The City issues bonds to provide for the acquisition and construction of major capital facilities. General obligation bonds are direct obligations and pledge the full faith and credit of the City. County contractual agreements and installment purchase agreements are also general obligations of the government. Special assessment bonds provide for capital improvements that benefit specific properties, and will be repaid from amounts levied against those properties benefited from the construction. In the event that a deficiency exists because of unpaid or delinquent special assessments at the time a debt service payment is due, the City is obligated to provide resources to cover the deficiency until other resources (such as tax sale proceeds or a re-assessment of the district) are received. Long-term obligation activity can be summarized as follows:

	Original Balance	Retire- ments	Reductions	Ending Balance	Due At/In One Year
Governmental Activities					
General Obligation Bonds					
* 4 City of Rochester Hills Series 2007 payable through 2021 with interest at 3.125% to 4.25%	\$ 1,800,000		\$ 1,400,000	\$ 400,000	\$ 400,000
* General Obligation Limited to Capital Improvements Bond Series 2002 payable through 2017 with interest at 3% to 4.875%	3,500,000		(500,000)	3,000,000	800,000
* General Obligation Limited Tax Bonds 1992, Series 2001 payable through 2021 with interest at 3.5% to 5%	1,700,000		(300,000)	1,400,000	400,000
Michigan Transportation Fund Bond MTF-2001 Series payable through 2017 with interest at 2.25% to 4.875%	1,725,000		(700,000)	1,025,000	200,000
Refunding Bonds, payable through 2010 with interest at 3.875% to 4.25%	2,250,000		(1,100,000)	1,150,000	1,100,000

How Long-Term Debt Footnote will look on 12/31/10 CAFR

City of Rochester Hills, Michigan

Notes to Financial Statements
December 31, 2008

2010

Note 7 - Long-term Debt

The City issues bonds to provide for the acquisition and construction of major capital facilities. General obligation bonds are direct obligations and pledge the full faith and credit of the City. County contractual agreements and installment purchase agreements are also general obligations of the government. Special assessment bonds provide for capital improvements that benefit specific properties, and will be repaid from amounts levied against those properties benefited from the construction. In the event that a deficiency exists because of unpaid or delinquent special assessments at the time a debt service payment is due, the City is obligated to provide resources to cover the deficiency until other resources (such as tax sale proceeds or a re-assessment of the district) are received. Long-term obligation activity can be summarized as follows:

	Funding			On Water Cover
	Bonds	Leases	Premiums	
Governmental Activities				
General Obligation Bonds				
3.125% Refunding Bonds, Series 2008, \$25,000,000, 2010-2018 4.3425% - 4.75%	1,000,000		(400,000)	600,000
Series: Collection of Initial Tax Capital Investment Bonds, Series 2008 payable through 2017 with interest at 3.5% to 4.5%	5,000,000		(500,000)	4,500,000
Series: Collection of Initial Tax Capital Investment Bonds, Series 2008 payable through 2017 with interest at 3.5% to 4.5%	1,700,000		(160,000)	1,540,000
Michigan Transportation Fund Bonds, Series 2001 Series payable through 2018 with interest at 4.25% to 4.5%	1,725,000		(190,000)	1,535,000
Refunding Bonds, payable through 2011 with interest at 3.5% to 4.5%	2,055,000		(1,325,000)	1,730,000
<i>New</i> General, OPI, & Series 2010 Refunding Bonds, interest 2.0% - 4.5%	6,770,000			
<i>New</i> Refunding Authority Bonds, Series 2010 Refunding Bonds, with interest 2.0% and 4.5%	6,775,000			