



OVONYX

December 7, 2009

City of Rochester Hills
Daniel Casey, Manager, Economic Development
1000 Rochester Hills Dr.
Rochester Hills, Michigan 48309

VIA FEDEX:

Dear Dan:

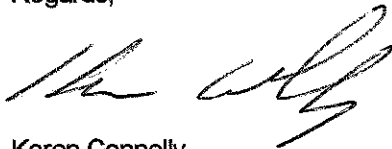
Per our discussion, Ovonyx, Inc.'s wholly-owned subsidiary company, Ovonyx Technologies, Inc. (OTI) will be merged with Ovonyx, Inc. on December 31, 2009. Effective January 1, 2010, Ovonyx, Inc. will be the surviving entity and will assume all the rights and obligations of OTI under its existing agreements. OTI will no longer exist as a separate legal entity beginning on January 1, 2010. This merger is for corporate purposes only and will not change the nature of our project or project location.

Enclosed you will find 3 original signed transfer applications and a \$250 check for the transfer fee payable to "City of Rochester Hills."

Note that for item 12b. on the transfer application, I included the date the abatement was approved since I did not know the exact date on which the district was established.

Please review and let me know if you need anything further.

Regards,



Karen Connolly
CFO

Enclosures

