

RESOLUTION

At a _____ meeting of the _____
(Regular or Special) (Township Board, City or Village Council)

called to order by _____ on _____ at _____ P.M.

The following resolution was offered:

Moved by _____ and supported by _____

That the request from CUCINA DEVELOPMENT, INC. AKA BRAVO DEVELOPMENT, INC. (AN OHIO CORPORATION) TO TRANSFER STOCK THRU MERGER IN 2006 CLASS C LICENSED BUSINESS, LOCATED AT 286 N. ADAMS, SPACE F, ROCHESTER HILLS, MI 48309, OAKLAND COUNTY (SEE ATTACHED FOR TRANSACTION DETAILS).

be considered for _____
(Approval or Disapproval)

APPROVAL

DISAPPROVAL

Yeas: _____

Yeas: _____

Nays: _____

Nays: _____

Absent: _____

Absent: _____

It is the consensus of this legislative body that the application be:

_____ for issuance
(Recommended or Not Recommended)

State of Michigan _____)

County of _____)

I hereby certify that the foregoing is a true and complete copy of a resolution offered and

adopted by the _____ at a _____
(Township Board, City or Village Council) (Regular or Special)

meeting held on _____
(Date)

(Signed) _____
(Township, City or Village Clerk)

SEAL

(Mailing address of Township, City or Village)



Michigan Department of Labor & Economic Growth
MICHIGAN LIQUOR CONTROL COMMISSION (MLCC)
7150 Harris Drive, P.O. Box 30005
Lansing, Michigan 48909-7505

FOR MLCC USE ONLY

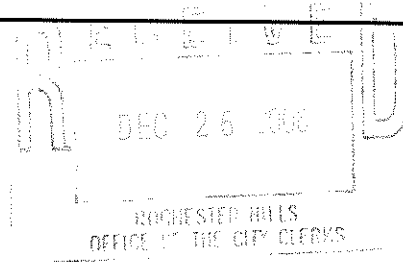
Request ID # 370303

Business ID # 143411

LOCAL APPROVAL NOTICE

[Authorized by MCL 436.1501]

December 8, 2006



TO: ROCHESTER HILLS CITY COUNCIL
1000 ROCHESTER HILLS DRIVE
ROCHESTER HILLS, MI 48309-3033

APPLICANT: CUCINA DEVELOPMENT, INC. AKA BRAVO DEVELOPMENT, INC.
(AN OHIO CORPORATION)

Home Address and Telephone No. or Contact Address and Telephone No.:

BRAVO DEVELOPMENT HOLDINGS LLC, 777 GOODALE BOULEVARD, SUITE 100,
GRANDVIEW HEIGHTS, OH 43212 (614)340-4083

The MLCC cannot consider the approval of an application for a new or transfer of an on-premises license without the approval of the local legislative body pursuant to the provisions of MCL 436.1501 of the Liquor Control Code of 1998. For your information, local legislative body approval is also required for DANCE, ENTERTAINMENT, DANCE-ENTERTAINMENT AND TOPLESS ACTIVITY PERMITS AND FOR OFFICIAL PERMITS FOR EXTENDED HOURS FOR DANCE AND/OR ENTERTAINMENT pursuant to the provisions of MCL 436.1916 of the Liquor Control Code of 1998.

For your convenience a resolution form is enclosed that includes a description of the licensing application requiring consideration of the local legislative body. The clerk should complete the resolution certifying that your decision of approval or disapproval of the application was made at an official meeting. **Please return the completed resolution to the MLCC as soon as possible.**

If you have any questions, please contact the On-Premises Section of the Licensing Division as (517) 636-4634.

**PLEASE COMPLETE ENCLOSED RESOLUTION AND RETURN
TO THE LIQUOR CONTROL COMMISSION AT ABOVE ADDRESS**

CUCINA DEVELOPMENT, INC. AKA BRAVO DEVELOPMENT, INC. (AN OHIO CORPORATION) REQUESTS TO TRANSFER STOCK THRU MERGER IN 2006 CLASS C LICENSED BUSINESS, LOCATED AT 286 N. ADAMS, SPACE F, ROCHESTER HILLS, MI 48309, OAKLAND COUNTY, BY ADDING NEW STOCKHOLDERS BRAVO DEVELOPMENT HOLDINGS LLC WITH 47,659.50 SHARES OF PREFERRED STOCK AND 841,050 SHARES OF COMMON STOCK, JERRY HENDERSON WITH 520.625 SHARES OF PREFERRED STOCK AND 9,187.50 SHARES OF COMMON STOCK, MICHAEL MOSER WITH 335.75 SHARES OF PREFERRED STOCK AND 5,925 SHARES OF COMMON STOCK, MATT HARDING WITH 208.25 SHARES OF PREFERRED STOCK AND 3,675 SHARES OF COMMON STOCK, JIM MACKENZIE WITH 208.25 SHARES OF PREFERRED STOCK AND 3,675 SHARES OF COMMON STOCK, RON DEE WITH 187 SHARES OF PREFERRED STOCK AND 3,300 SHARES OF COMMON STOCK, BRIAN O'MALLEY WITH 340 SHARES OF PREFERRED STOCK AND 6,000 SHARES OF COMMON STOCK, VERNESSA GATES WITH 176.375 SHARES OF PREFERRED STOCK AND 3,112.50 SHARES OF COMMON STOCK, JEFF RAMM WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, JOE ISBELL WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, MIKE CREEDON WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, MIKE WOODBURN WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, DEBBIE TICKNOR WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, LANCE JUHAS WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, TOM VAHLE WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, LOU RIOS WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, BRET ADAMS WITH 127.50 SHARES OF PREFERRED STOCK AND 2,250 SHARES OF COMMON STOCK, JUSTIN STRATFORD WITH 106.25 SHARES OF PREFERRED STOCK AND 1,875 SHARES OF COMMON STOCK, LAURA TAPPEN WITH 63.75 SHARES OF PREFERRED STOCK AND 1,125 SHARES OF COMMON STOCK, DAVE WHISLER WITH 38.25 SHARES OF PREFERRED STOCK AND 675 SHARES OF COMMON STOCK, KAREN BRENNAN WITH 34 SHARES OF PREFERRED STOCK AND 600 SHARES OF COMMON STOCK, NICOLE FESSLER-ROOPE WITH 21.25 SHARES OF PREFERRED STOCK AND 375 SHARES OF COMMON STOCK, AND DAVID PETRILL WITH 21.25 SHARES OF PREFERRED STOCK AND 375 SHARES OF COMMON STOCK; EXISTING STOCKHOLDERS WILL NOW HOLD THE FOLLOWING SHARES, ALTON F. DOODY, III WITH 5,503.75 SHARES OF PREFERRED STOCK AND 97,125 SHARES OF COMMON STOCK, JOHN C. DOODY WITH 2,095.25 SHARES OF PREFERRED STOCK AND 36,975 SHARES OF COMMON STOCK AND PHILIP S. YANDOLINO WITH 833 SHARES OF PREFERRED STOCK AND 14,700 SHARES OF COMMON STOCK; AND BY DROPPING RAYMOND J. DURN, ANN E. GOETZ-DOODY, ALTON F. DOODY, JR., SARA SHAULIS, MICHAEL BOMBERGER, TAMARA M. DURN-DOODY, ELIZABETH DOODY ANDERSON, MARK SHERIDAN, MICHAEL SHAULIS, G. ROBERT LUCAS, AND LISA HELMKE AS STOCKHOLDERS THRU TRANSFER OF THEIR SHARES BACK TO THE CORPORATION.

CITY OF ROCHESTER HILLS
CLASS C LIQUOR LICENSE APPLICATION

APPLICANT'S CHECK LIST FOR SUBMISSION

- Completed Application
 - Listing of Corporation/Partners
 - Building/Site Plans
 - Financial Statement
 - Lease Agreement (if applicable)
 - Menu
 - Training Policy
 - Fingerprints
 - Dance/Entertainment Agreement (if applicable)
-

CITY OF ROCHESTER HILLS

CLASS C LIQUOR LICENSE APPLICATION

Date: January 9, 2007

- New Class C License
- Transfer Class C License (Stock)
- Dance Permit
- Entertainment Permit
- Dance Entertainment Permit

Cucina Development, Inc.

Applicant's Name: a/k/a Bravo Development, Inc. Phone No. (614) 340-4096
 Address: 777 Goodale Blvd., #100, City Grandview Heights ST OH 43212
 Age: _____ Citizenship: _____ Date of Birth _____ Birthplace: _____
 If naturalized, year and place: _____

If a partnership, please complete the following:

Partner's Name: _____ Phone No. _____
 Address: _____ City _____ ST _____
 Age: _____ Citizenship: _____ Date of Birth _____ Birthplace: _____
 If naturalized, year and place: _____

Manager's Name: _____ Phone No. _____
 Address: _____ City _____ ST _____
 Age: _____ Date of Birth: _____

If a corporation, the names, addresses of the officers and directors, date of birth and age of each:

See attached MLCC - Officer Questionnaire and Ownership Chart

Page 2
Liquor License Application

Location of Proposed License: 286 N. Adams, Space F, Rochester Hills, MI 48309

Does applicant presently own the premises? No

If not, name of owner of premise: _____

Legal Description of Property (Sidwell #) N/A

Length of time business has been in operation: 4 years

Has applicant ever been convicted of a felony? Yes ___ No x

If convicted of felony, explain: _____

Has applicant previously applied for liquor license? Year requested: 2002

Location of business: 286 N. Adams, Space F, Rochester Hills, MI 48309

Was liquor license granted: Yes

Have any of the applicants or persons listed above been convicted of a violation of federal or state law concerning the manufacture, possession or sale of alcoholic beverages? Yes ___ No x

Name of person _____

What is the applicant's current business? Restaurant operations

Length of time in named business? 4 years in Michigan

List all uses in addition to sale of alcoholic beverages: _____

Does applicant presently operate a restaurant? Yes x No _____

Name and address of restaurant: _____

Does applicant presently hold a Class C liquor license? Yes x No _____

Name and address of restaurant: See attached list of Michigan restaurants

List record and history of any liquor license violations by the applicant for preceding ten (10) years

Page 3

Liquor License Application

Record history of any liquor license violations by the corporation or by a parent of subsidiary corporation of the applicant for the immediate preceding ten (10) years _____
None

<u>Proposed Liquor Establishment:</u>	<u>Existing Building</u>	<u>New Construction</u>
Size of Site:	N/A	
Size of Building:		
Size of Kitchen:		
Seating Capacity:		
Size of Dance Floor, if any:		
Percentage of Floor Area for Dining:		
Percentage of Floor Area for Bar:		
Present Zoning:		
Required Zoning:		
Cost of Remodeling:		
Cost of Construction:		
Estimated Dates of Construction	Start: _____	Completion: _____
Total cost to be expended by licensee for the licensed premises:	_____	
Building Plans Submitted – 3 Sets Required:	Number of Copies Enclosed: _____	
Site Plans Submitted – 6 Sets Required:	Number of Copies Enclosed: _____	
Do Site Plans show off-street parking and lighting?	Yes _____	No _____

Describe the proposed character/type of establishment (e.g. theme, entertainment, food)

Full service Italian-themed restaurant

Describe the proposed full food menu:

Italian emphasis with additional beef, chicken and seafood entrees.

Proposed menu attached: Yes No

Describe the surrounding neighborhood and explain how the proposed establishment fits this location in Rochester Hills.

Part of existing mall.

Revenues: Provide a breakdown of the anticipated revenues from food, alcoholic beverages and other revenues (copy must be attached): N/A

Evidence of Financial Responsibility:

Amount of Funds supplied by Principals: _____

Amount of Funds to be Financed: _____

Name of Financer/Phone Number: _____

Personal References/Phone Number:

Business References/Phone Number:

Has applicant completed a certified training program? Yes No

Have employees completed a certified training program? Yes No

Names and addresses of those completing program

Applicant understands that should any of the above information prove to be inaccurate or untruthful, it will be grounds to deny applicant's request or revoke any approvals.

I (We) JEROME P. HENDERSON
affirm I (We) will not violate any of the laws of the State of Michigan or of the United States or any ordinances of the City of Rochester Hills in the conduct of my (our) business, and acknowledge receipt of a copy of Chapter 6, Alcoholic Liquor of the Rochester Hills Code of Ordinances.

I hereby certify the above information to be true and accurate to the best of my (our) knowledge.

Jerome P. Henderson 1.12.07
Applicant Signature/Date

Applicant Signature/Date

This application is not considered complete until applicant has made contact with the Rochester Hills Contingent of the Oakland County Sheriff's Department and complied with fingerprinting and any other necessary requirements of the Oakland County Sheriff's Department.

Michigan Department of Consumer & Industry Services
MICHIGAN LIQUOR CONTROL COMMISSION (MLCC)
 1750 Harris Drive, P.O. Box 30005 – Lansing, Michigan 48909-7505

REPORT OF CORPORATE OFFICERS, BOARD OF DIRECTORS, AND STOCKHOLDERS
 (Authorized by R 436.1110 M.A.C.)

IMPORTANT: Under Michigan law (MCL 436.1501(2)), a license or an interest in a license shall not be transferred from one person to another without prior consent of the Commission.

INSTRUCTIONS: This report is part of the license application and must be completed by a member or manager of a L.L.C. who is authorized to sign and execute documents.

- **Public Corporations** – Complete sections 1-4 and 6-7 and sign the AFFIDAVIT on page 2 (reverse) of this form.
- **Privately Held Corporations** – Complete sections 1-7 and sign the AFFIDAVIT on page 2 (reverse) of this form.

1. Name and registered address of corporation Bravo Development, Inc. 777 Goodale Blvd., Ste. 100 Grandview Heights, OH 43212	
2. Type of License Class C and SDM	3. State in which Articles of Incorporation filed Ohio
4. Date authorized to do business in Michigan, or date Articles of Incorporation filed with Michigan Corporation Division <u>August 31, 2001</u>	5. Check type of corporation: <input checked="" type="checkbox"/> Privately held (not traded on stock exchange) <input type="checkbox"/> Public corporation

This section must be completed by all privately held corporations.

5. NAME AND ADDRESS OF STOCKHOLDERS	STOCK CERTIFICATE NO.	DATE ISSUED	NO. OF SHARES
1. See attached list			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			

6. CORPORATE OFFICERS	NAME AND ADDRESS
President	
Vice President	See attached list
Secretary	
Treasurer	
Ass't Secretary	

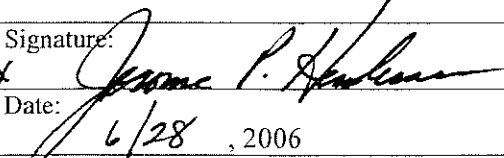

7. BOARD OF DIRECTORS	NAME AND ADDRESS
Chairperson	
Vice-Chairperson	
Secretary	
Director	See attached list
Director	
Director	
Director	
Director	

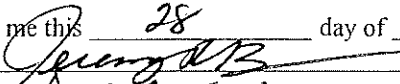
9. NAME AND ADDRESS OF OFFICERS, DIRECTORS, STOCKHOLDERS AND OTHER PERSONS AUTHORIZED TO SIGN THE APPLICATION AND ANY DOCUMENTS REQUIRED BY THE MICHIGAN LIQUOR CONTROL COMMISSION
Alton F. Doody, III, John C. Doody, Raymond J. Durn, Jerome P. Henderson, Mark Sheridan, Robert G. Miles
John B. Carlin, Jr., Scott D. Edwards and Michael J. Brown

WARNING: MCL 436.2003 Section 1003 states that: A person who makes a false or fraudulent statement to the Commission, orally or in writing, for the purpose of inducing the Commission to act or refrain from taking action, or for the purpose of enabling or assisting a person to evade the provisions of this act is guilty of a violation of this act punishable by fine, imprisonment, or both.

AFFIDAVIT

I certify that the information contained in this report and any attachments is complete, true and taken from the records of this corporation and that I understand the WARNING above.

Signature: 	Print Name: Jerome P. Henderson		JEREMY R BRISSON
Date: 6/28, 2006	Position: CFO		NOTARY PUBLIC STATE OF OHIO

Subscribed and sworn to me this 28 day of JUNE (month),
 Notary Public Signature 
 In and for the County of DELAWARE, OHIO. My commission expires 1-8-2011 (date)

CORPORATE OFFICERS

Alton F. Doody, III **CEO**
J. Christopher Doody **President, COO**
Raymond Dow **Vice President**
Jerome Henderson **CFO, Secretary**

BOARD OF DIRECTORS

Harold O. Rosser
David B. Pittaway
Alton F. Doody **Chairman**
Saed Mohensi
Allen Bernstein

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Bravo Development, Inc. - (Post-Merger)
and
Bravo Development Holdings, LLC
OWNERSHIP CHART

Bravo Development, Inc.
 Shareholders:
 Bravo Development Holdings, LLC - 80.1%
 Alton F. Doody - 9.5%
 J. Christopher Doody - 3.5%
 24 Individual Shareholders, (none over - 1.4%) - 6.9%

80.1%

Bravo Development Holdings, LLC
 Members:
 Bruckmann, Rosser, Sherrill & Co., II, L.P. - 47.3%
 Castle Harlan Partners IV, L.P. - 47.3%
 Golub Capital Partners IV, L.P. - 3.15%
 Golub Capital Coinvestment, L.P. - 2.25%

47.3%

Bruckmann, Rosser, Sherrill & Co. II, L.P.
 G.P.: BRSE, LLC - .23%
 LP: 89 limited partners: 99.77%
 None over 9% (see attached)

General partner

BRSE, LLC
 Members: (see attached)

47.3%

Castle Harlan Partners IV, L.P.
 G.P.: Castle Harlan Associates IV, L.P. - .20%
 LP: 66 limited partners (see attached): 99.80%

General partner

Castle Harlan Associates IV, L.P.
 G.P.: Castle Harlan Partners IV, G.P. - .61%
 LP: 12 limited partners: (see attached) 99.39%

General partner

Castle Harlan Partners IV, G.P., Inc.
 Shareholder:
 John Castle - 67%
 Leonard M. Harlan - 33%

3.15%

Golub Capital Partners IV, L.P.
 GP: Golub GP III, LLC - 1%
 LP: 99 limited partners (see attached) - 99%

General partner

Golub GP III, LLC
 Members: (see attached)

2.25%

Golub Capital Coinvestment, L.P.
 GP: Golub Capital Coinvestment, LLC - .20%
 LP: 48 limited partners (see attached) 99.793%

General partner

Golub Capital Coinvestment, LLC
 Members: (see attached)

BRAVO DEVELOPMENT, INC.

POST CLOSING STOCKHOLDER LIST

Issue Date: June 29, 2006

Name of Stockholder	Preferred Stock Certificate Number	Number of Shares of Preferred Stock	Common Stock Certificate Number	Number of Shares of Common Stock
Bravo Development Holdings LLC	1	47,659.50	1	841,050
Alton F. Doody, III	2	5,503.75	2	97,125
John C. Doody	3	2,095.25	3	36,975
Philip S. Yandolino	4	833.00	4	14,700
Jerry Henderson	5	520.625	5	9,187.50
Michael Moser	6	335.75	6	5,925
Matt Harding	7	208.25	7	3,675
Jim MacKenzie	8	208.25	8	3,675
Ron Dee	9	187.00	9	3,300
Brian O'Malley	10	340.00	10	6,000
Vernessa Gates	11	176.375	11	3,112.50
Jeff Ramm	12	127.50	12	2,250
Joe Isbell	13	127.50	13	2,250
Mike Creedon	14	127.50	14	2,250
Mike Woodburn	15	127.50	15	2,250
Debbie Ticknor	16	127.50	16	2,250
Lance Juhas	17	127.50	17	2,250
Tom Vahle	18	127.50	18	2,250
Lou Rios	19	127.50	19	2,250
Bret Adams	20	127.50	20	2,250
Justin Stratford	21	106.25	21	1,875
Laura Tappen	22	63.75	22	1,125
Dave Whisler	23	38.25	23	675
Karen Brennan	24	34.00	24	600
Nicole Fessler Roope	25	21.25	25	375
David Petrill	27	21.25	27	375

Bravo Development, Inc. Ownership Summary

(\$ in millions)

Investor	Investment	% of Total	Preferred Stock		# of BDI Holdings LLC Shares Out.	% of Total	# of BDI Inc. Shares Out.		% of Total	Common Stock		# of BDI Holdings LLC Shares Out.	% of Total	# of BDI Inc. Shares Out.
			Investment	Investment			Investment	Investment						
Total BRS	\$26,535,000	37.9%	\$22,554,750	\$22,554,750	22,554.75	47.3%	0.00	0.00	0.0%	\$3,980,250	\$3,980,250	398,025.00	47.3%	0.00
CHP IV	\$26,535,000	37.9%	\$22,554,750	\$22,554,750	22,554.75	47.3%	0.00	0.00	0.0%	\$3,980,250	\$3,980,250	398,025.00	47.3%	0.00
Goldb Capital	3,000,000	4.3%	2,550,000	2,550,000	2,550.00	5.4%	0.00	0.00	0.0%	450,000	450,000	45,000.00	5.4%	0.00
Total BDI Holdings LLC	\$56,070,000	80.1%	\$47,659,500	\$47,659,500	47,659.50	100.0%	0.00	0.00	0.0%	\$8,410,500	\$8,410,500	841,050.00	100.0%	0.00
Alton F. Doody III	6,680,000	9.5%	5,678,000	5,678,000	0.00	0.0%	5,678.00	0.00	48.0%	1,002,000	1,002,000	0.00	0.0%	100,200.00
J. Christopher Doody	2,465,000	3.5%	2,095,250	2,095,250	0.00	0.0%	2,095.25	0.00	17.7%	369,750	369,750	0.00	0.0%	36,975.00
Phil Yandolino	980,000	1.4%	833,000	833,000	0.00	0.0%	833.00	0.00	7.0%	147,000	147,000	0.00	0.0%	14,700.00
Jerry Handerson	600,000	0.9%	510,000	510,000	0.00	0.0%	510.00	0.00	4.3%	90,000	90,000	0.00	0.0%	9,000.00
Michael Moser	395,000	0.6%	335,750	335,750	0.00	0.0%	335.75	0.00	2.8%	59,250	59,250	0.00	0.0%	5,925.00
Matt Harding	245,000	0.4%	208,250	208,250	0.00	0.0%	208.25	0.00	1.8%	36,750	36,750	0.00	0.0%	3,675.00
Jim MacKenzie	245,000	0.4%	208,250	208,250	0.00	0.0%	208.25	0.00	1.8%	36,750	36,750	0.00	0.0%	3,675.00
Ron Dee	220,000	0.3%	187,000	187,000	0.00	0.0%	187.00	0.00	1.6%	33,000	33,000	0.00	0.0%	3,300.00
Brian O'Malley	195,000	0.3%	165,750	165,750	0.00	0.0%	165.75	0.00	1.4%	29,250	29,250	0.00	0.0%	2,925.00
Yemessa Gates	195,000	0.3%	165,750	165,750	0.00	0.0%	165.75	0.00	1.4%	29,250	29,250	0.00	0.0%	2,925.00
Jeff Ramm	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Joe Isbell	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Mike Creedon	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Mike Woodburn	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Debbie Tieknor	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Lance Juhus	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Tom Vable	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Lou Rios	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Bret Adams	150,000	0.2%	127,500	127,500	0.00	0.0%	127.50	0.00	1.1%	22,500	22,500	0.00	0.0%	2,250.00
Justin Stratford	125,000	0.2%	106,250	106,250	0.00	0.0%	106.25	0.00	0.9%	18,750	18,750	0.00	0.0%	1,875.00
Laura Tappen	75,000	0.1%	63,750	63,750	0.00	0.0%	63.75	0.00	0.5%	11,250	11,250	0.00	0.0%	1,125.00
Dave Whisler	45,000	0.1%	38,250	38,250	0.00	0.0%	38.25	0.00	0.3%	6,000	6,000	0.00	0.0%	600.00
Karen Brennan	40,000	0.0%	34,000	34,000	0.00	0.0%	34.00	0.00	0.0%	3,750	3,750	0.00	0.0%	375.00
Nicole Fesler Roope	25,000	0.0%	21,250	21,250	0.00	0.0%	21.25	0.00	0.0%	3,750	3,750	0.00	0.0%	375.00
Brian Hunter	25,000	0.0%	21,250	21,250	0.00	0.0%	21.25	0.00	0.0%	3,750	3,750	0.00	0.0%	375.00
David Pettit	25,000	0.0%	21,250	21,250	0.00	0.0%	21.25	0.00	0.0%	3,750	3,750	0.00	0.0%	375.00
Total BDI Inc.	\$13,930,000	19.9%	\$11,840,500	\$11,840,500	0.00	0.0%	11,840.50	0.00	100.0%	\$2,089,500	\$2,089,500	0.00	0.0%	208,950.00
Total	\$70,000,000	100.0%	\$59,500,000	\$59,500,000	47,659.50	100.0%	11,840.50	0.00	100.0%	\$10,500,000	\$10,500,000	841,050.00	100.0%	208,950.00
Price Per Share			\$1,000.00	\$1,000.00			\$1,000.00			\$10.00	\$10.00			\$10.00

**% of
Total**

0.0%
0.0%
0.0%
0.0%
48.0%
17.7%
7.0%
4.3%
2.8%
1.8%
1.8%
1.6%
1.4%
1.4%
1.1%
1.1%
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1.1%
0.9%
0.5%
0.3%
0.3%
0.2%
0.2%
0.2%
0.2%
100.0%
100.0%

BRAVO DEVELOPMENT, INC.
d/b/a CUCINA DEVELOPMENT, INC.

Michigan Locations

1. 2970 Town Center 9/02 to Present
Lansing, MI 48912
(Lansing Township)
Business I.D. #142784
Resort Class C (N/T)-SDM-SS-
OP(Food)-Two (2) ODS
2. 286 N. Adams 11/02 to Present
Space F
Rochester Hills, MI 48309
Business I.D. #143411
Class C-SDM-SS-OP(Food)-ODS
3. 17700 Haggerty Rd 11/04 to present
Livonia, MI 48152
Business I.D. #155718
Class C-SS-OP(Food)-ODS(2)
4. Somerset Collection South (Brio Tuscan Grille) 08/05 to present
Suite E150
2801 W. Big Beaver
Troy, MI 48084
Business I.D. #159101
Class C-SDM-SS-OP (Food) Dir-Con -1

AND

5. Somerset Collection South (Bon Vie) 10/05 to present
Second Level
2801 W. Big Beaver, Ste. J230
Troy, MI 48084
Additional Bar Permit to (Brio Tuscan Grille) - ODS
6. Partridge Creek Fashion Mall Pending
Hall Rd. at Romeo Plank Rd.
Clinton Township, MI
Class C-SDM-SS-ODS-OP (Food)

Dated: December 5, 2005
Blmfield.14368.13810.393107-1

Carlin, Edwards, Brown & Howe, PLLC

Attorneys & Counselors at Law

John B. Carlin, Jr.
Scott D. Edwards
Michael J. Brown
J. Patrick Howe

2855 Coolidge Hwy., Suite 203
Troy, Michigan 48084
P. (248) 816-5000
F. (248) 816-5115
www.cebhlaw.com

Central Michigan
6017 West St. Joe Hwy., Suite 202
Lansing, Michigan 48917
P. (517) 321-4616
F. (517) 321-4642
Northern Michigan
213 East Main St., 2nd Floor
Gaylord, Michigan 49735

2007-0140

January 8, 2007

VIA OVERNIGHT MAIL

Jane Leslie
City Clerk
The City of Rochester Hills
1000 Rochester Hills Drive
Rochester, MI 48309

Re: Bravo Development, Inc. Liquor License Application

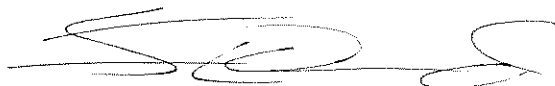
Dear Ms. Leslie:

Pursuant to our telephone conversation, enclosed please find a check payable to the Rochester Hills City Treasurer in the amount of \$1,000 as payment of the liquor license application transfer fee on behalf of Bravo Development, Inc.

If you have any questions, please feel free to contact me.

Very truly yours,

CARLIN, EDWARDS, BROWN & HOWE, PLLC



Scott Edwards
Direct Dial: (248) 816-3205
E-Mail: sedwards@cebhlaw.com

Enclosure

Carlin, Edwards, Brown & Howe, PLLC

Attorneys & Counselors at Law

John B. Carlin, Jr.
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January 18, 2007

Central Michigan
6017 West St. Joe Hwy., Suite 202
Lansing, Michigan 48917
P. (517) 321-4616
F. (517) 321-4642

Northern Michigan
213 East Main St., 2nd Floor
Gaylord, Michigan 49735

Ms. Jane Leslie, Clerk
City of Rochester Hills
1000 Rochester Hills Drive
Rochester Hills, MI 48309

Re: Applicant: Cucina Development, Inc., d/b/a Bravo Development, Inc.

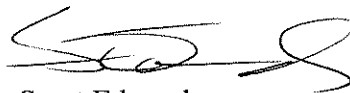
Dear Jane:

Enclosed please find the Class C Liquor License Application form which has been prepared pursuant to our discussions. I had previously forwarded to you a check in the amount of \$1,000 in payment of the application fee.

If you require any additional documentation or information, please feel free to contact me.

Very truly yours,

CARLIN, EDWARDS, BROWN & HOWE, PLLC



Scott Edwards
Direct Dial: (248) 816-3205
E-Mail: sedwards@cebhlaw.com

Enclosure

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